

Advising Oregon Nonprofits in 2024—Privacy, AI, Ethics, and More

Cosponsored by the Nonprofit Organizations Law Section

Register at www.osbar.org/seminars (search for NOLS24)



Friday, December 6, 2024

8:30 a.m.–3:45 p.m. PST

Oregon State Bar Center

16037 SW Upper Boones Ferry Rd., Tigard

or Via Live Webcast

CLE credits: 5 General and 1 Ethics (Oregon specific)

MCLE ID #: 115863

This seminar covers nonprofit organization legal issues essential to your practice. Learn about property tax exemptions for nonprofits and employment agreements for nonprofit executives. Receive an overview of the Oregon Consumer Privacy Act (OCPA) and understanding privacy in the nonprofit sector. Explore the different types of grants including how to seek modifications of grant awards and what to do when a grant goes sideways. Delve into the use of artificial intelligence and ethical considerations when representing nonprofits.

Nonprofit Organizations Law Section members save \$20 off registration rates.

Special thanks to the Nonprofit Organizations Law Section for sponsoring lunch for all in-person attendees.

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In-Person Event

\$125	ONLD Member
\$180	Nonprofit Organizations Law Section member
\$200	OSB member
\$210	Non-OSB member
\$0	Box lunch (section sponsored)

Electronic materials are included with your registration.



Live Webcast

\$125	ONLD Member
\$180	Nonprofit Organizations Law Section member
\$200	OSB member
\$210	Non-OSB member

Webcast registration includes online access to the recorded seminar for 60 days after the event. Electronic materials are included with your registration.



Closed captions available

50-Year and Active Pro Bono OSB members and Oregon judges and their lawyer staff – please call the OSB CLE Service Center at (503) 431-6413 or (800) 452-8260, ext. 413 to register for the seminar.



Questions or need help with registration?

Call or email the OSB CLE Service Center:
(503) 431-6413 or (800) 452-8260, ext. 413, or
cle@osbar.org

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Schedule

- 8:00 Registration and Continental Breakfast**
- 8:30 Welcome**
- 8:35 The Oregon Consumer Privacy Act (OCPA): Understanding Privacy in the Nonprofit Sector**
- Overview of the changing privacy landscape for nonprofits
 - Summary of the OCPA, new consumer privacy rights, and responsibilities of covered organizations
 - Best practices and tips for nonprofits to comply with laws and meet constituents' expectations
- Grady Goodall**, *Oregon State University Foundation, Corvallis, OR*
- Eva Novick**, *Miller Nash LLP, Portland, OR*
- 9:35 Transition Break**
- 9:40 When Grants Go Sideways: What Lawyers Need to Know**
- Different types of grants and basics for grant administration
 - Donor intent, grant restrictions, and how to seek modification of grant awards
 - How to prevent issues from arising, and what to do when a grant goes sideways
- Michele Wasson**, *Tonkon Torp LLP, Portland, OR*
- Heather Weigler**, *Oregon Department of Justice, Portland, OR*
- 10:40 Break**
- 10:50 Property Tax Exemptions for Nonprofits**
- Rules—the who-what-how of property tax exemption eligibility
 - Process—navigating the application
 - Insight—stories and practical insights on successes (and failures) in gaining exemption
- Moderator: Cordelia Daniels**, *National Domestic Workers Alliance, Lebanon, OR*
- 11:50 Lunch (included with in-person registration)**
- 12:30 Employment Agreements for Nonprofit Executives**
- Heather Van Meter**, *Miller Nash LLP, Vancouver, WA*
- 1:30 Transition Break**
- 1:35 Ethical Representation of Nonprofits—Starts With Who is Your Client?**
- Client identification: nonprofit entities
 - Client conflicts
 - Outside employment and practice transitions
 - Trending ethics issues in the practice
 - AI and ethics
 - Mandatory professional reporting duty
- Nik Chourey**, *Oregon State Bar, Tigard, OR*
- 2:35 Break**
- 2:45 Artificial Intelligence, Actual Implications: Guiding Nonprofits Through AI Promises and Pitfalls**
- Why nonprofits and lawyers are increasingly turning to AI and the importance of drafting policies to govern that use
 - Ethics and issue spotting to protect and advise nonprofit clients (including intellectual property, data privacy, and employment practices)
 - How lawyers can navigate the challenges of representing nonprofit clients in the face of rapid change
- Stephanie Dolan**, *Law Garden LLC, Eugene, OR*
- Rebekah Hanley**, *University of Oregon School of Law, Eugene, OR*
- 3:45 Adjourn**

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General Information

Cancellations: Cancellation requests must be received at least 72 hours prior to the date of the seminar to qualify for a refund. Refunds are subject to a \$25 cancellation fee. To cancel, please call the OSB CLE Service Center at (503) 431-6413 or (800) 452-8260, ext. 413.

Tuition Assistance: Email a request stating your financial situation to cle@osbar.org or call the OSB CLE Service Center at (503) 431-6413 or (800) 452-8260, ext. 413, no later than one week before the seminar.

Dietary Restrictions or Accessibility

Accommodations: Please call (503) 431-6375 or (800) 452-8260, ext. 375, at least 72 hours before the date of the seminar.

Hotel Accommodations: Special rates starting at \$139 plus tax are available at The Grand Hotel at Bridgeport, 7265 SW Hazel Fern Rd., Tigard, OR 97224. Call 503-968-5757 / toll free 1-866-968-5757 and reference the Oregon State Bar rate or [click here](#) reserve online.

Products

NOLS24.CD

Audio CDs with electronic materials..... \$200

This seminar will be available on-demand after the live program. Please visit www.osbar.org/seminars and search for NOLS24. On-demand access is available for 60 days after the date of purchase.

Planning Committee

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