

Legal Ethics—Best Practices

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This interactive seminar incorporates polling software so you can respond to ethics scenarios using an internet browser. Gain an understanding of legal ethics best practices and obtain practical advice for handling law office responsibilities. From where to go for ethics advice to forming the attorney-client relationship, this seminar provides guidance about a number of key issues. Speakers also address responsibilities during termination of the attorney-client relationship, handling conflicts, and conducting yourself with professionalism. This is an ideal opportunity to get answers from the bar's ethics experts.

Wednesday, November 20, 2024

8:30 a.m.–4:30 p.m. PST

Oregon State Bar Center

16037 SW Upper Boones Ferry Rd., Tigard
or Via Live Webcast

CLE credits: 6 Ethics (Oregon specific) and
.5 Practical Skills

MCLE ID #: 115657

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In-Person Event

\$125 ONLD Member
\$200 OSB member
\$210 Non-OSB member

Electronic materials are included with your registration.



Live Webcast

\$125 ONLD Member
\$200 OSB member
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Webcast registration includes online access to the recorded seminar for 60 days after the event. Electronic materials are included with your registration.



Closed captions available

50-Year and Active Pro Bono OSB members and Oregon judges and their lawyer staff – please call the OSB CLE Service Center at (503) 431-6413 or (800) 452-8260, ext. 413 to register for the seminar.



Questions or need help with registration?

Call or email the OSB CLE Service Center:
(503) 431-6413 or (800) 452-8260, ext. 413, or
cle@osbar.org

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Schedule

Moderators:

Ankur Doshi, *Oregon State Bar, Tigard*

Courtney Dippel, *Oregon State Bar, Tigard*

8:00 Registration

8:30 Practice Aids/Helpful Hints

- Introduction and schedule
- Where to go for ethics advice
- PLF resources
- Bar Books
- OSB Legal Publications/other resources

Ankur Doshi, *Oregon State Bar, Tigard*

8:45 OAAP

- OAAP resources

Douglas Querin, *Oregon Attorney Assistance Program, Portland*

9:00 Front-End of Representation/Forming the Attorney-Client Relationship

- Basic law office responsibilities
- Law office management
- Supervising others
- Formation of attorney-client relationship

Courtney Dippel, *Oregon State Bar, Tigard*

Rachel Edwards, *Professional Liability Fund, Tigard*

10:00 Front-End of Representation/Forming the Attorney-Client Relationship (continued)

- Fee agreements/arrangements

Susan Cournoyer, *Oregon State Bar, Tigard*

10:45 Break

11:00 Front-End of Representation/Forming the Attorney-Client Relationship (continued)

- Protecting client property

Alison Wilkinson, *Oregon State Bar, Tigard*

11:50 Lunch (on your own, brown bags are welcome at the OSB Center)

12:30 Issues in Law Practice/During the Attorney-Client Relationship

- Duties to the client
- Confidences/secrets and other limitations on disclosure of client information

Stacy Owen, *Oregon State Bar, Tigard*

1:30 Issues in Law Practice/During the Attorney-Client Relationship (continued)

- 26-year Secret (60 Minutes video)
- Conflicts

Courtney Dippel, *Oregon State Bar, Tigard*

2:30 Break

2:45 Issues in Law Practice/During the Attorney-Client Relationship (continued)

- Duties to others

Susan Cournoyer, *Oregon State Bar, Tigard*

3:30 Issues Near the End of/After the Attorney-Client Relationship

- Termination of the attorney-client relationship
- Post-representation issues

Matthew Coombs, *Oregon State Bar, Tigard*

3:50 Other Issues

- Misrepresentation and dishonesty
- Criminal conduct
- Professionalism

Samuel Leineweber, *Oregon State Bar, Tigard*

4:20 Questions and Closing Remarks

4:30 Adjourn

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General Information

Cancellations: Cancellation requests must be received at least 72 hours prior to the date of the seminar to qualify for a refund. Refunds are subject to a \$25 cancellation fee. To cancel, please call the OSB CLE Service Center at (503) 431-6413 or (800) 452-8260, ext. 413.

Tuition Assistance: Email a request stating your financial situation to cle@osbar.org or call the OSB CLE Service Center at (503) 431-6413 or (800) 452-8260, ext. 413, no later than one week before the seminar.

Dietary Restrictions or Accessibility

Accommodations: Please call (503) 431-6375 or (800) 452-8260, ext. 375, at least 72 hours before the date of the seminar.

Hotel Accommodations: Special rates starting at \$139 plus tax are available at The Grand Hotel at Bridgeport, 7265 SW Hazel Fern Rd., Tigard, OR 97224. Call 503-968-5757 / toll free 1-866-968-5757 and reference the Oregon State Bar rate or [click here](#) reserve online.

Products

EBP24.CD

Audio CDs with electronic materials..... \$200

This seminar will be available on-demand after the live program. Please visit www.osbar.org/seminars and search for EBP24. On-demand access is available for 60 days after the date of purchase.