

Medicaid Boot Camp

Cosponsored by the Elder Law Section

Register at osbar.org/seminars (search for ELD22)



Friday, January 28, 2022

Morning and afternoon sessions—see next page



LIVE WEBCASTS

CLE credits: 3 Practical Skills (ELD22-1)
2.5 Practical Skills (ELD22-2)

MCLE ID #s: 85736 and 85737

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This two-part series will delve into Medicaid topics essential for your clients. The morning workshop is geared towards those who are new to elder law and will cover Medicaid client consulting including calculations, practicality of the plan, and spenddown options. The afternoon workshop will build upon the skills learned from the morning session and will cover the Medicaid application itself as well as communicating with DHS and the client, Income Cap Trust Schedule B calculations, and updates to Medicaid policy.

Elder Law Section members save up to \$20.

Planning Committee:

Megan Fuhrer, *Wy'East Law LLC, Portland*
Kathryn Gapinski, *Gapinski Law LLC, Portland*
Rebecca Kueny, *Kueny Law LLC, Salem*
S. Jane Patterson, *Patterson Smith PC, Gresham*
Kay Hyde-Patton, *Leahy Cox LLP, Springfield*
Julie Meyer Rowett, *Yazzolino & Rowett LLP, Portland*
John Shickich, *The Pixton Law Group, Lake Oswego*
Mark Williams, *Jordan & Williams, Junction City*

Individual seminar prices:

\$90	ONLD member
\$105	Elder Law Section member
\$115	OSB member
\$125	Non-OSB member

Register for the full day and save up to \$75:

\$110	ONLD member
\$140	Elder Law Section member
\$160	OSB member
\$175	Non-OSB member

Includes online access to the recorded seminar for 60 days after the event. Electronic materials are included with your registration.

50-Year and Active Pro Bono OSB members and Oregon judges and their lawyer staff – please call the OSB CLE Service Center at (503) 431-6413 or (800) 452-8260, ext. 413 to register for the seminars.



Need help with registration, refunds, tuition assistance or accessibility accommodations?

Call or email the OSB CLE Service Center:
(503) 431-6413 or (800) 452-8260, ext. 413
or cle@osbar.org

Please contact us at least 24 hours before the seminar for refunds and 72 hours before the seminar for accessibility accommodations.

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Program Schedule

9 a.m.–12:15 p.m. PST

ELD22-1

CLE Credits: 3 Practical Skills

One 5-minute and one 10-minute break will be taken during the morning session.

9:00 A Client Walks into Your Office, Then What?—Consultation Phase

- Considerations
- Calculations (CSRA, CSIA, etc.)
- Practicality of the plan
- Spenddown options

Megan Fuhrer, Wy'East Law LLC, Portland
Rebecca Kueny, Kueny Law LLC, Salem

12:15 Adjourn

1 p.m.–3:45 p.m. PST

ELD22-2

CLE Credits: 2.5 Practical Skills

One 15-minute break will be taken during the afternoon session.

1:00 Medicaid Application—Workshop

- Initiating with DHS
- The application itself
- Communication with DHS and the client
- Income Cap Trust (ICT) Schedule B calculations
- Practical approaches
- Appeals and Denials

3:30 Updates to Medicaid Policy

Moderator: Rebecca Kueny, Kueny Law LLC, Salem
Alana Hawkins, Kueny Law LLC, Salem
Julie Meyer Rowett, Yazzolino & Rowett LLP, Portland
Jennifer Trundy, Rose Elder Law LLC, Lake Oswego

3:45 Adjourn



CLE
Seminars

Upcoming Seminars

March 2

Ethical Considerations in Mediation
(ADR21-5)

Register now at www.osbar.org/seminars
and search by program code.

Save the Date for Upcoming 2022 Seminars

February 18

Intellectual Property Review—Updates and Changes
from 2021

March 11

Trust Accounting



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