

Important Considerations in Long-Term Care Planning Series

Cosponsored by the Elder Law Section

Register at www.osbar.org/seminars (search for ELD21)



This three-part webcast series will delve into long-term care considerations essential for your practice. Learn about current issues with estate recovery and estate recovery in the courts. Explore what every practitioner needs to know about SSI/SSDI, including eligibility and the intersection with other needs based benefits. Examine the fundamentals of special needs trusts in order to choose the best planning strategy for your client.

Wednesday, July 14—Noon–1 p.m.

Estate Recovery: A Frank Discussion

(ELD21-1) MCLE ID # 80388

Wednesday, July 21—Noon–1 p.m.

SSI/SSDI What Every Practitioner Needs to Know

(ELD21-2) MCLE ID # 80389

Wednesday, July 28—Noon–1 p.m.

The Fundamentals of Special Needs Trusts and ABLE Accounts

(ELD21-3) MCLE ID # 80390

Scholarships: The Elder Law Section has up to two (2) need-based registration scholarships for Elder Law Section members who are new attorneys or new to Elder Law to attend this event. To apply, send your name, bar number, phone number and a brief statement about your experience as an attorney and the need for a scholarship to: Anastasia Meisner, ameisner@samuelslaw.com by **Wednesday, June 30**. Requests are considered in the order received. Please do not include any financial or sensitive personal information with your request.

Various July dates—see schedules below

Noon–1 p.m.

All sessions are Pacific Daylight Time (PDT)



LIVE WEBCASTS

CLE credits: Each seminar—1 General

MCLE ID #s: 80388, 80389, 80390

Register now at www.osbar.org/seminars
(search for ELD21)

Individual seminar prices:

\$35	ONLD member
\$35	Elder Law Section member <i>(Enter coupon code ELD21SM to receive discount)</i>
\$40	OSB member
\$45	Non-OSB member

Register for all three seminars and save up to \$15:

\$90	ONLD member
\$95	Elder Law Section member <i>(Enter coupon code ELD21SM to receive discount)</i>
\$115	OSB member
\$125	Non-OSB member

Includes online access to the recorded seminar for 60 days after the event. Electronic materials are included with your registration.

50-Year and Active Pro Bono OSB members and Oregon judges and their lawyer staff – please call the OSB CLE Service Center at (503) 431-6413 or (800) 452-8260, ext. 413 to register for the seminars.



Need help with registration, refunds, tuition assistance or accessibility accommodations?

Call or email the OSB CLE Service Center:
(503) 431-6413 or (800) 452-8260, ext. 413
or cle@osbar.org

Please contact us at least 24 hours before the seminar for refunds and 72 hours before the seminar for accessibility accommodations.

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Program Schedule

Wednesday, July 14, 2021—Noon–1:00 p.m.

Estate Recovery: A Frank Discussion (ELD21-1)

- Current issues with estate recovery
- Estate recovery in the courts
- *Nay v. Department of Human Services*

Darin Dooley, Draneas Huglin Cooper LLC,
Lake Oswego

Rick Mills, Department of Human Services, Salem

Julie Meyer Rowett, Yazzolino & Rowett LLP,
Portland

Wednesday, July 21, 2021—Noon–1:00 p.m.

SSI/SSDI What Every Practitioner Needs to Know (ELD21-2)

- Eligibility for Supplemental Security Insurance (SSI) and Social Security Disability Insurance (SSDI)
- Differences between SSI, SSDI, and SSA Retirement
- Child disability benefits and how those benefits change when becoming an adult
- Intersection of SSI/SSDI and other needs-based benefits

Amanda Robichaux, Northwest Disability Benefits, Portland

Wednesday, July 28, 2021—Noon–1:00 p.m.

The Fundamentals of Special Needs Trusts and ABLE Accounts (ELD21-3)

- Types of Special Needs Trusts (SNTs)
- Purpose of a Special Needs Trust
- Special Needs Trusts and government benefits
- ABLE Account eligibility
- Choosing the best planning strategy for your client

Rebecca Kueny, Kueny Law LLC, Salem

Planning Committee

Megan Fuhrer, Attorney at Law, Fairview

Kathryn Gapinski, Gapinski Law LLC, Portland

Rebecca Kueny, Kueny Law LLC, Salem

S. Jane Patterson, Attorney at Law, Gresham

Kay Hyde-Patton, Leahy Cox LLP, Springfield

Julie Meyer Rowett, Yazzolino & Rowett LLP, Portland

John Shickich, The Pixton Law Group, Lake Oswego

Mark Williams, Attorney at Law, Eugene



Upcoming Seminars

June 25

ONLD Friday FUNDamentals
(ONLDFF21)

Register now at www.osbar.org/seminars
and search by program code.

Save the Date for Upcoming Virtual Seminars

June 30

Alternative Dispute Resolution

September 10

Juvenile Law



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