

# Solo and Small Firm Series—Weathering 2020: Adapting Your Practice in Turbulent Times

*Cosponsored by the Solo and Small Firm Section*



**Various dates, see below schedule**

## LIVE WEBCASTS

Pacific Daylight Time (PDT)

CLE credits: See schedule for each program's credits

**Register now at [www.osbar.org/seminars](http://www.osbar.org/seminars)**  
*(search for SOLO20)*

This five-part webcast series covers topics geared towards solo and small firm practitioners. Learn about remote online notarization for attorneys and the fundamentals of electronic signature law. Receive an SBA perspective on the Paycheck Protection Program and the forgiveness process. Delve into the intentional process of well-being in the practice of law and life and how to adjust to a post-pandemic workplace.

Solo and Small Firm Section members save \$15 off individually priced registration rates and \$40 off when registering for all five events in the series.

50-Year and Active Pro Bono OSB members and Oregon judges and their lawyer staff – please call the OSB CLE Service Center at (503) 431-6413 or (800) 452-8260, ext. 413 to register for the seminars.

**?** Need help with registration, refunds, tuition assistance or accessibility accommodations?

Call or email the OSB CLE Service Center:  
**(503) 431-6413** or **(800) 452-8260, ext. 413**  
or [cle@osbar.org](mailto:cle@osbar.org)

**Please contact us at least 24 hours before the seminar for refunds and 72 hours before the seminar for accessibility accommodations.**



## LIVE WEBCAST REGISTRATION

**Monday, October 12—Noon–1:15 p.m.**

The Case for Lawyer Well Being: Using Intention to Effectively Practice Law and Life (SOLO20-1)

**Monday, October 19—Noon–1:15 p.m.**

Remote Online Notarization for Attorneys (SOLO20-2)

**Monday, October 26—Noon–1:15 p.m.**

Adjusting to a Post-Pandemic Workplace (SOLO20-3)

**Monday, November 9—Noon–1:15 p.m.**

Fundamentals of Electronic Signature Law (SOLO20-4)

**Monday, November 16—Noon–1 p.m.**

An SBA Perspective on the Paycheck Protection Program (PPP) and the Forgiveness Process (SOLO20-5)

## Individual Seminar

\$35	ONLD member
\$25	Solo and Small Firm Section member <i>(enter coupon code <b>SOLO20SM</b> at checkout to receive discount)</i>
\$40	OSB member
\$45	Non-OSB member

## Buy all five seminars and save up to \$65

\$110	ONLD
\$120	Solo and Small Firm Section member <i>(enter coupon code <b>SOLO20SM</b> at checkout to receive discount)</i>
\$160	OSB member
\$175	Non-OSB member

*Includes online access to recorded seminar for 60 days after the event. Electronic materials are included with your registration.*

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**October 12, 2020**

**Noon–1:15 p.m.**

**CLE Credits: 1.25 Mental Health/Substance Use**

## **The Case for Lawyer Well Being: Using Intention to Effectively Practice Law and Life**

- Introduction to the OAAP
- The Intentional Process of Being Well
- Adding intention for positive outcomes
- Signs and symptoms that you may need help
- Stress/grief/isolation due to the pandemic
- Self-care at work/home
- Building Resilience—developing the ability to bounce back and thrive

**Shari Pearlman**, *Oregon Attorney Assistance Program, Portland, OR*

**October 19, 2020**

**Noon–1:15 p.m.**

**CLE Credits: 1.25 General**

## **Remote Online Notarization for Attorneys**

This presentation will discuss traditional and electronic (IPEN) notarization, including what is required of notaries and signers, as well as types of notary transactions. This provides context within which we can demystify Remote Online Notarization (RON) and discuss how it differs from other forms of notarization. Get tips on how attorneys can prepare themselves and their clients for a RON notarization and provide direct contacts for when problems arise.

**Ruth Miles**, *Director, Corporate Division, and Tribal Liaison, Oregon Secretary of State, Salem, OR*  
**Jamie Weddle-Jones**, *Chief Compliance, Training and Operations Officer, Oregon Secretary of State, Salem, OR*

**October 26, 2020**

**Noon–1:15 p.m.**

**CLE Credits: 1.25 General**

## **Adjusting to a Post-Pandemic Workplace**

The coronavirus pandemic has significantly affected every aspect of our lives. We stayed home and braced for the unknown and we are now beginning to adjust to these changes. What comes next in our “new normal” is still evolving. However, it is certain the post pandemic

workplace will look a lot different. This presentation will explore the intersection of our current employment laws/protections and pandemic related issues. Ms. Cady and Ms. Marton will discuss how to assist employees and employers with COVID-19 related issues. Using examples pulled from real-life situations, the speakers will help practitioners identify pandemic-related problems and outline current protections in the workplace.

- Employees’ guide for a safe return to work/continue to work
- Employers’ best practices to keep employees safe, including specific industry guidelines for best practices
- Common trends in COVID related employment issues
- Considerations for remote working, including expanded data collection and overlap of personal/work computers
- Current resources available to employees and employers

**Diane Cady**, *Trillium Law PC, Beaverton, OR*  
**Ashley Marton**, *Crispin Marton Cambreleng Employment Law, Portland, OR*

**November 9, 2020**

**Noon–1:15 p.m.**

**CLE Credits: 1.25 General**

## **Fundamentals of Electronic Signature Law**

With the advent of the COVID-19 pandemic and social distancing restrictions, there is a swift move to electronic signing for documents of all sorts. Do we, as practitioners, really have a handle on when electronic signatures are considered legally valid and binding, and what steps must be taken to make sure that electronic signatures are truly authentic? Learn from an expert, who will discuss:

- The legal framework with respect to electronic signatures in the United States
- Key considerations when using electronic signatures in a particular situation
- The legal framework with respect to electronic signatures in the European Union

**Daniel Puterbaugh**, *Director of Product, IP & Regulatory Affairs for DocuSign, Inc., San Francisco, CA*

# Solo and Small Firm Series—Weathering 2020: Adapting Your Practice in Turbulent Times

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**November 16, 2020**

**Noon–1 p.m.**

**CLE Credits: 1 General**

## **An SBA Perspective on the Paycheck Protection Program (PPP) and the Forgiveness Process**

- Coronavirus Aid, Relief, and Economic Security (CARES) Act and the Paycheck Protection Program Flexibility Act of 2020
- Eligible expenses
- Covered period and alternate payroll covered period
- Forgiveness application
- Economic Injury Disaster Loans (EIDL)
- Fraud concerns
- Evolving issues

**Samuel Goldstein**, *Deputy District Director, U.S. Small Business Administration, Portland, OR*

## **Planning Committee:**

**Kelly Doyle**, *Doyle Law, Oregon City, OR*

**Rob Hofmann**, *The Hofmann Legal Group, Bend, OR*

**Jorden Piraino**, *Oregon Legal Center, West Linn, OR*

**Hertsel Shadian**, *Hertsel Shadian, Attorney at Law, LLC, Portland, OR*

**Arnold Wuhrman**, *The Wuhrman Law Firm, Lake Oswego, OR*

OSB CLE  
Seminars

## **Upcoming Seminars**

### **October 8**

2020 Environmental Law: Year in Review (ENV20)

### **October 9**

*Indian Law Series:* Oregon's ICWA—HB 4214: How It Affects Oregon's Dependency Statute and Why It Was Needed (IND20-2)

### **October 16**

The Law of Landlords and Tenants (CL20)

### **October 13–14**

Getting Oriented in the Civil Rights Statutes that Protect People with Disabilities: Where We Are, How We Got Here, and What's New on the Horizon (DIS20)

### **October 30**

Workers' Compensation: Virtual Salishan 2020 (WCOMP20)

### **November 12**

Safeguarding Oregon Nonprofits (NOLS20)

### **November 13**

*Indian Law Series:* Tribal Sovereignty and *McGirt v. Oklahoma* (IND20-3)

Advanced Estate Planning 2020 (AEP20)

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