

Safeguarding Oregon Nonprofits

Cosponsored by the Nonprofit Organizations Law Section

Register at www.osbar.org/seminars (search for NOLS20)



Thursday, November 12, 2020

8:30 a.m.–11:45 a.m.

Pacific Daylight Time (PDT)

LIVE WEBCAST

CLE credits: 3 General

Register now at www.osbar.org/seminars
(search for NOLS20)

This seminar will provide an overview of fraud, investing, and cybersecurity topics related to nonprofit organizations. Learn about helping nonprofit clients avoid and manage embezzlement, including prevention, detection, and recovery. Gain a UPMIFA overview covering nonprofit investing in turbulent markets. Receive an understanding of common cybersecurity issues, mistakes, and challenges that nonprofits can avoid.

Nonprofit Organizations Law Section members save \$10 off registration rates.



LIVE WEBCAST REGISTRATION

\$90	ONLD member
\$105	Nonprofit Organizations Law Section member (Enter coupon code NOLS20SM to receive discount)
\$115	OSB member
\$125	Non-OSB member

Includes online access to recorded seminar for 60 days after the event. Electronic materials are included with your registration.

50-Year and Active Pro Bono OSB members and Oregon judges and their lawyer staff – please call the OSB CLE Service Center at (503) 431-6413 or (800) 452-8260, ext. 413 to register for the seminars.

Planning Committee:

David Atkin, Center for Nonprofit Law PC, Eugene
Maria Francesca Di Miceli, OR Department of Justice, Salem

William Dolan, US Bank, Portland

Grady Goodall, OSU Foundation, Eugene

Michele Wasson, Stoel Rives LLP, Portland



Need help with registration, refunds, tuition assistance or accessibility accommodations?

Call or email the OSB CLE Service Center:
(503) 431-6413 or (800) 452-8260, ext. 413
or cle@osbar.org

Please contact us at least 24 hours before the seminar for refunds and 72 hours before the seminar for accessibility accommodations.

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- 8:30 Helping Nonprofit Clients Avoid and Manage Embezzlement**
- Uncharitable headlines: tales from the trenches and why nonprofits are ripe for fraud
 - Prevention: how to reduce the risk of embezzlement
 - Detection: what to look for and how to root out embezzlement
 - Recovery: what to do when embezzlement occurs
- Susan Bower**, *Oregon Department of Justice, Charitable Activities Section, Portland*
Lottie Zorn, *CPA, Charitable Audit Coordinator, Oregon Department of Justice, Charitable Activities Section, Portland*
- 9:30 Transition**
- 9:35 UPMIFA and Nonprofit Investing**
- UPMIFA overview
 - Nonprofit investing in turbulent markets
 - Mitigating liability through delegation
 - Navigating purpose and spending restrictions
- Professor Susan Gary**, *University of Oregon School of Law, Eugene*
Mary Lago, *Ferguson Wellman Capital Management, Portland*
- 10:35 Break**
- 10:45 Nonprofit Cybersecurity**
- What does cybersecurity really include and what realistic risks does a nonprofit face?
 - How can nonprofits of all sizes prepare for and invest in cybersecurity?
 - What are common issues, mistakes, or challenges that nonprofits can avoid?
- Moderator: Amy Sample Ward**, *CEO, NTENT, Portland*
Hunter Ferguson, *Stoel Rives LLP, Seattle*
Kuli Mavuwa, *Chief Privacy Officer, OHSU, Portland*
Emily Phan, *Chief Technology Officer, Stand for Children, Portland*
- 11:45 Adjourn**

OSB CLE
Seminars

Upcoming Seminars

September 25

Indian Law Series: Voting Rights in Indian Country: Barriers to Democracy (IND20-1)

October 2

Guardianships and Conservatorships (ELD20)

October 8

2020 Environmental Law: Year in Review (ENV20)

October 9

Indian Law Series: Oregon's ICWA—HB 4214: How It Affects Oregon's Dependency Statute and Why It Was Needed (IND20-2)

October 16

The Law of Landlords and Tenants (CL20)

October 13–14

Getting Oriented in the Civil Rights Statutes that Protect People with Disabilities: Where We Are, How We Got Here, and What's New on the Horizon (DIS20)

Register now at www.osbar.org/seminars and search by program code.

Browse the **OSB CATALOG** for more seminars, publications, and public information related to **Nonprofit Organizations Law**

OSB CLE Seminars—www.osbar.org/seminars

- **Advanced Advising and Advocacy for Nonprofit Entities** (*On-demand*)
- **Best Practices for Completing IRS Form 1023: Recognition for Exemption as a 501(c)(3) Nonprofit Organization** (*On-demand*)

OSB Legal Publications—www.osbar.org/publications

- *Advising Oregon Businesses, Volumes 1–2*
- *Advising Oregon Businesses, Volumes 3–4*

Legal Information for the Public—www.oregonstatebar.org