**Safeguarding Oregon Nonprofits**

*Cosponsored by the Nonprofit Organizations Law Section*

Register at www.osbar.org/seminars (search for NOLS20)

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**Thursday, November 12, 2020**

8:30 a.m.–11:45 a.m.  
Pacific Daylight Time (PDT)

**LIVE WEBCAST**

CLE credits: 3 General

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**LIVE WEBCAST REGISTRATION**

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<th>Price</th>
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<td>$90</td>
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<td>$105</td>
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<td><em>(Enter coupon code NOLS20SM to receive discount)</em></td>
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<td>$115</td>
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Includes online access to recorded seminar for 60 days after the event. Electronic materials are included with your registration.

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Planning Committee:

David Atkin, *Center for Nonprofit Law PC, Eugene*

Maria Francesca Di Miceli, *OR Department of Justice, Salem*

William Dolan, *US Bank, Portland*

Grady Goodall, *OSU Foundation, Eugene*

Michele Wasson, *Stoel Rives LLP, Portland*

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Need help with registration, refunds, tuition assistance or accessibility accommodations?  
Call or email the OSB CLE Service Center:  
(503) 431-6413 or (800) 452-8260, ext. 413  
*or cle@osbar.org*

*Please contact us at least 24 hours before the seminar for refunds and 72 hours before the seminar for accessibility accommodations.*

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This seminar will provide an overview of fraud, investing, and cybersecurity topics related to nonprofit organizations. Learn about helping nonprofit clients avoid and manage embezzlement, including prevention, detection, and recovery. Gain a UPMIFA overview covering nonprofit investing in turbulent markets. Receive an understanding of common cybersecurity issues, mistakes, and challenges that nonprofits can avoid.

**Nonprofit Organizations Law Section members save $10 off registration rates.**

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50-Year and Active Pro Bono OSB members and Oregon judges and their lawyer staff – please call the OSB CLE Service Center at (503) 431-6413 or (800) 452-8260, ext. 413 to register for the seminars.
8:30 Helping Nonprofit Clients Avoid and Manage Embezzlement
• Uncharitable headlines: tales from the trenches and why nonprofits are ripe for fraud
• Prevention: how to reduce the risk of embezzlement
• Detection: what to look for and how to root out embezzlement
• Recovery: what to do when embezzlement occurs

Susan Bower, Oregon Department of Justice, Charitable Activities Section, Portland
Lottie Zorn, CPA, Charitable Audit Coordinator, Oregon Department of Justice, Charitable Activities Section, Portland

9:30 Transition

9:35 UPMIFA and Nonprofit Investing
• UPMIFA overview
• Nonprofit investing in turbulent markets
• Mitigating liability through delegation
• Navigating purpose and spending restrictions

Professor Susan Gary, University of Oregon School of Law, Eugene
Mary Lago, Ferguson Wellman Capital Management, Portland

10:35 Break

10:45 Nonprofit Cybersecurity
• What does cybersecurity really include and what realistic risks does a nonprofit face?
• How can nonprofits of all sizes prepare for and invest in cybersecurity?
• What are common issues, mistakes, or challenges that nonprofits can avoid?

Moderator: Amy Sample Ward, CEO, NTEN, Portland
Hunter Ferguson, Stoel Rives LLP, Seattle
Kuli Mavuwa, Chief Privacy Officer, OHSU, Portland
Emily Phan, Chief Technology Officer, Stand for Children, Portland

11:45 Adjourn

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