

**Thursday, June 6, 2019, 9 a.m.–5:15 p.m.**

**Friday, June 7, 2019, 9 a.m.–4:30 p.m.**

Multnomah Athletic Club  
1849 SW Salmon Street, Portland

CLE credits:  
10.5 General, 1.5 Ethics. Eligible for CPE credits.

From important court decisions to the Tax Cuts and Jobs Act (“TCJA”), the 2019 Oregon Tax Institute will cover a range of state and federal tax topics to help ensure practitioners are best situated to advise clients. Learn how the IRS detects and pursues enforcement objectives. Explore state tax post-*Wayfair* and estate planning and administration after the Tax Cuts and Jobs Act. Examine tax rules related to blockchain and cryptocurrency as well as qualified opportunity zones. You’ll also receive an update on recent federal income tax developments and learn about contingent fees and conflicts of interest with respect to tax practice ethics.

**Register by 5/27/19 and save \$30.**

## LIVE EVENT



### Early registration discount

*Register by 5/27/19 and save \$30*

- \$380 ONLD member  
*(Includes Thursday and Friday lunches)*
- \$460 Regular registration  
*(Includes Thursday and Friday lunches)*
- \$25 Print course materials  
*(Electronic materials are included with registration)*

The Taxation Section will present its Award of Merit during the lunch on Thursday. Following the conclusion of Thursday’s program, please join your colleagues at the Institute’s hosted reception. This is a great opportunity to renew relationships, make new acquaintances, and connect with other tax professionals.

**Register now at [www.osbar.org/seminars](http://www.osbar.org/seminars)**

*(search for OTI19)*



### Questions or need help with registration?

*Call the OSB CLE Service Center:  
(503) 431-6413 or (800) 452-8260, ext. 413*

50-Year and Active Pro Bono OSB members and Oregon judges and their lawyer staff – please call the OSB CLE Service Center at (503) 431-6413 or (800) 452-8260, ext. 413 to register for the live seminar.

# 19th Annual Oregon Tax Institute

*Cosponsored by the Taxation Section*

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## THURSDAY, JUNE 6

- 8:00 Registration and Continental Breakfast**
- 9:00 Section 199A: Where Are We Now?**  
*Stephen Looney, Dean Mead, Orlando, FL*
- 10:15 Break**
- 10:30 Current IRS Enforcement Objectives:  
How the IRS Detects and Pursues Objectives  
and Taxpayer Defense Alternatives**  
*Dennis Perez, Hochman Salkin Toscher Perez PC,  
Beverly Hills, CA*
- 11:45 Lunch (included with registration)**  
**Presentation of the Taxation Section Award  
of Merit**
- 1:30 A Whole New World:  
State Tax Post-TCJA and Wayfair**  
*Stephen Kranz, McDermott Will & Emery LLP,  
Washington, DC*  
*Kathleen Quinn, McDermott Will & Emery LLP,  
Washington, DC*
- 2:45 Break**
- 3:00 Estate Planning and Administration After the  
Tax Cuts and Jobs Act**  
*Charles Redd, Stinson Leonard Street LLP, St.  
Louis, MO*
- 4:00 Break**
- 4:15 Blockchain and Cryptocurrency:  
New Technology, Old Tax Rules**  
*Lisa Zarlenga, Steptoe & Johnson LLP,  
Washington, DC*
- 5:15 Adjourn to hosted reception**

## FRIDAY, JUNE 7

- 8:00 Late Registration and Continental Breakfast**
- 9:00 Qualified Opportunity Zones:  
Finding the New Emerald City in Tax Law**  
*Lou Weller, Weller Partners LLP, Sausalito, CA*
- 10:15 Break**
- 10:30 Tax Practice Ethics—Contingent Fees and  
Conflicts of Interest**  
*Karen Hawkins, Yachats, OR*
- Noon Lunch (included with registration)**  
**Presentation:**  
**City of Portland—Revenue Division Updates**  
*Scott Karter, Audit & Accounting Division Manager*  
*Tyler Wallace, Tax Division Manager*  
*City of Portland Office of Management and Finance  
Revenue Division*
- 1:15 Recent Federal Income Tax Developments**  
*Professor Bruce McGovern, South Texas College  
of Law, Houston, TX*
- 2:45 Break**
- 3:00 Recent Federal Tax Income Tax Developments  
(continued)**  
*Professor Bruce McGovern, South Texas College  
of Law, Houston, TX*
- 4:30 Adjourn**

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## Planning Committee

**Jonathan Cavanagh**, *Chair, Cable Huston LLP, Portland, OR*

**Nikki Dobay**, *Council On State Taxation, Portland, OR*

**Christopher Heuer**, *Stoel Rives LLP, Portland, OR*

**Heather Kmetz**, *Sussman Shank LLP, Portland, OR*

## Products

CDs will be available approximately two weeks after the live program. Please call the OSB CLE Service Center at (503) 431-6413 or (800) 452-8260, ext. 413, to place your order.

**OTI19.CD** Audio CDs with electronic course materials ..... \$460

## General Information

**Cancellations:** Cancellation requests must be received at least 72 hours prior to the date of the seminar to qualify for a refund. Refunds are subject to a \$25 cancellation fee. To cancel, please call the OSB CLE Service Center at (503) 431-6413 or (800) 452-8260, ext. 413.

**Tuition Assistance:** Email a request stating your financial situation to [cle@osbar.org](mailto:cle@osbar.org) or call the OSB CLE Service Center at (503) 431-6413 or (800) 452-8260, ext. 413, no later than one week before the seminar.

**Dietary Restrictions or Accessibility Accommodations:** Please call (503) 431-6326 or (800) 452-8260, ext. 326, at least 72 hours before the date of the seminar.

## ? Questions or need help with registration?

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**THANK YOU**  
*to our reception sponsors*

