From important court decisions to the Tax Cuts and Jobs Act ("TCJA"), the 2019 Oregon Tax Institute will cover a range of state and federal tax topics to help ensure practitioners are best situated to advise clients. Learn how the IRS detects and pursues enforcement objectives. Explore state tax post-Wayfair and estate planning and administration after the Tax Cuts and Jobs Act. Examine tax rules related to blockchain and cryptocurrency as well as qualified opportunity zones. You’ll also receive an update on recent federal income tax developments and learn about contingent fees and conflicts of interest with respect to tax practice ethics.

Register by 5/27/19 and save $30.
THURSDAY, JUNE 6

8:00  Registration and Continental Breakfast

9:00  Section 199A: Where Are We Now?
Stephen Looney, Dean Mead, Orlando, FL

10:15 Break

10:30 Current IRS Enforcement Objectives:
How the IRS Detects and Pursues Objectives
and Taxpayer Defense Alternatives
Dennis Perez, Hochman Salkin Toscher Perez PC,
Beverly Hills, CA

11:45 Lunch (included with registration)
Presentation of the Taxation Section Award
of Merit to Jan Pierce, L&C Low-Income
Taxpayer Clinic

1:30 A Whole New World:
State Tax Post-TCJA and Wayfair
Stephen Kranz, McDermott Will & Emery LLP,
Washington, DC
Kathleen Quinn, McDermott Will & Emery LLP,
Washington, DC

2:45 Break

3:00 Estate Planning and Administration After the
Tax Cuts and Jobs Act
Charles Redd, Stinson Leonard Street LLP,
St. Louis, MO

4:00 Break

4:15 Blockchain and Cryptocurrency:
New Technology, Old Tax Rules
Lisa Zarlenga, Steptoe & Johnson LLP,
Washington, DC

5:15 Adjourn to hosted reception

FRIDAY, JUNE 7

8:00  Late Registration and Continental Breakfast

9:00  Qualified Opportunity Zones:
Finding the New Emerald City in Tax Law
Lou Weller, Weller Partners LLP, Sausalito, CA

10:15 Break

10:30 Tax Practice Ethics—Contingent Fees and
Conflicts of Interest
Karen Hawkins, Yachats, OR

Noon Lunch (included with registration)
Presentation:
City of Portland—Revenue Division Updates
Scott Karter, Audit & Accounting Division Manager
Tyler Wallace, Tax Division Manager
City of Portland Office of Management and Finance
Revenue Division

1:15 Recent Federal Income Tax Developments
Professor Bruce McGovern, South Texas College
of Law, Houston, TX

2:45 Break

3:00 Recent Federal Tax Income Tax Developments
(continued)
Professor Bruce McGovern, South Texas College
of Law, Houston, TX

4:30 Adjourn
19th Annual Oregon Tax Institute

Cosponsored by the Taxation Section

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