

## Lunch and Learn Series:

# 2017 Tax Reform—What It Means for You and Your Clients

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Fuel your legal career and yourself with the OSB's Lunch and Learn series. OSB CLE Seminars provides the learning and if you attend the in-person seminars at the bar center—the lunch! (Lunch available at live in-person seminars only.)

Each series focuses on specific topics to help you fully develop your law practice. Attend the in-person seminars for the opportunity to interact with the presenters. With the live webcasts you can watch the seminars from the convenience of your computer. Can't attend at a scheduled time? Register for the webcast and receive access to an archived video of the seminar.

This tax series clarifies what you need to know about current tax reform for both your individual and business clients. Learn about personal income tax and estate tax rates and exemption amounts, deductions for alimony, education tax planning, and home-ownership issues for individuals. Explore the new deduction for certain pass-through entities, details of changes in corporate tax rates, recovery periods for certain real property, and like-kind exchange treatment for businesses.

### April dates – see schedules below

Noon–1 p.m.

#### Oregon State Bar Center

16037 SW Upper Boones Ferry Rd., Tigard

CLE credits: Each seminar—1 General credit

#### LIVE IN-PERSON

**April 11**—Tax Reform Part I: Key Changes for Individual Clients (Including Yourself!) (TXACT118)

**April 18**—Tax Reform Part II: Key Changes and More for Business Clients (TXACT218)

**Individual seminar price: \$45**

*(Includes lunch and electronic materials)*

#### LIVE WEBCAST

**April 11**—Tax Reform Part I: Key Changes for Individual Clients (Including Yourself!) (TXACT118)

**April 18**—Tax Reform Part II: Key Changes and More for Business Clients (TXACT218)

**Individual webcast price: \$45**

### Discount for Live Event & Live Webcast Series

**Register for two seminars**

and save 10% off registration rates

Register for the webcasts at [osbar.inreachce.com](http://osbar.inreachce.com) and search using the code next to the seminar title.

50-Year and Active Pro Bono OSB members and Oregon judges and their lawyer staff – please call the OSB CLE Service Center at (503) 431-6413 or (800) 452-8260, ext. 413 to register for the live seminar.



### Questions or need help with registration?

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### WEDNESDAY, April 11

**11:30 Registration** (*Lunch is included with registration; brown bags are also welcome.*)

**Noon Tax Reform Part I: Key Changes for Individual Clients (Including Yourself!)**

- Changes to personal income tax and estate tax rates and exemption amounts
- Deductions for alimony
- Education tax planning
- Home ownership issues for individuals

**Jeff Patterson**, *Schwabe Williamson & Wyatt PC, Portland*

**Jennifer Woodhouse**, *Schwabe Williamson & Wyatt PC, Portland*

**1:00 Adjourn**

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### WEDNESDAY, April 18

**11:30 Registration** (*Lunch is included with registration; brown bags are also welcome.*)

**Noon Tax Reform Part II: Key Changes and More for Business Clients**

- New deduction for certain pass-through entities
- Details of changes in corporate tax rates
- Recovery periods for certain real property
- Like-kind exchange treatment for businesses

**Gwendolyn Griffith** *Tonkon Torp LLP, Portland*

**1:00 Adjourn**

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### General Information

**Cancellations:** Cancellation requests must be received by the OSB CLE Service Center at least 72 hours prior to the date of the seminar to qualify for a refund. Refunds are subject to a \$25 cancellation fee.

**Tuition Assistance:** Email a request stating your financial situation to [cle@osbar.org](mailto:cle@osbar.org) no later than one week before the seminar.

**Dietary Restrictions or Accessibility Accommodations:** Please make your request at least 72 hours before the date of the seminar.

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