

Thursday, June 7, 2018, 9 a.m. – 5:15 p.m.

Friday, June 8, 2018, 8:30 a.m. – 4:45 p.m.

Multnomah Athletic Club
1849 SW Salmon Street, Portland

CLE credits:
11.75 General, 1 Ethics. Eligible for CPE credits.

This year's tax institute provides resources to ensure you remain current on the ever-changing issues facing tax law practitioners, including the Tax Cuts and Jobs Act of 2017 (TCJA), recent state and local tax developments, and the latest federal income tax updates. Explore the effect of the TCJA on the selection of tax form and structure as well as international tax changes in the TCJA affecting US corporations and individuals. Examine common partnership merger and acquisition transaction structures that can raise difficult questions for partnerships and their partners. Learn how to manage tax basis today for the future. You'll also receive tips for keeping your clients out of criminal trouble and gain an understanding of legal ethics issues particular to tax lawyers.

Register by 5/18/18 and save \$30.

LIVE EVENT



Early registration discount

Register by 5/18/18 and save \$30

- \$380 ONLD member
(Includes Thursday and Friday lunches)
- \$460 Regular registration
(Includes Thursday and Friday lunches)
- \$25 Print course materials
(Electronic materials are included with registration)

The Taxation Section will present its Award of Merit during the lunch on Thursday. Following the conclusion of Thursday's program, please join your colleagues at the Institute's hosted reception. This is a great opportunity to renew relationships, make new acquaintances, and connect with other tax professionals.

Register now at www.osbar.org/seminars

(search for TAX18)



Questions or need help with registration?

*Call the OSB CLE Service Center:
(503) 431-6413 or (800) 452-8260, ext. 413*

50-Year and Active Pro Bono OSB members and Oregon judges and their lawyer staff – please call the OSB CLE Service Center at (503) 431-6413 or (800) 452-8260, ext. 413 to register for the live seminar.

18th Annual Oregon Tax Institute

Cosponsored by the Taxation Section

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THURSDAY, JUNE 7

- 8:00 Registration and Continental Breakfast**
- 9:00 Nailing Jello® to the Wall: Choice of Form and Structure after TCJA**
Robert Keatinge, Holland & Hart LLP, Denver, CO
- 10:15 Break**
- 10:30 International Tax Changes in the TCJA: Operating From the New World Now When Doing Business in the Old World**
Kenneth Levinson, Faegre Baker Daniels LLP, Minneapolis, MN
- 11:30 Lunch (included with registration)**
Taxation Section Award of Merit Presentation
- 1:00 Putting It On and Taking It Off: Managing Tax Basis Today (For Tomorrow)**
Paul Lee, Northern Trust, New York, NY
- 2:30 Partnership M&A: Deceptively Simple**
Eric Matuszak, Ernst & Young LLP, Los Angeles, CA
- 3:45 Break**
- 4:00 Keeping Your Client Out of Criminal Trouble**
Robert Fink, Kostelanetz & Fink LLP, New York, NY
- 5:15 Adjourn to hosted reception**

FRIDAY, JUNE 8

- 8:00 Late Registration and Continental Breakfast**
- 8:30 A Day in the Ethical Life of a Tax Lawyer**
Nellie Barnard, Holland & Knight LLP, Portland, OR
David Elkanich, Holland & Knight LLP, Portland, OR
- 9:30 Break**
- 9:45 Recent State and Local Tax Developments**
Annie Huang, Pillsbury Winthrop Shaw Pittman LLP, San Francisco, CA
Jeffrey Vesely, Pillsbury Winthrop Shaw Pittman LLP, San Francisco, CA
- 11:00 New Section 83(i) Deferral Opportunity: A New Hope or Just Hype?**
Laura McDaniels, Cooley LLP, Palo Alto, CA
- 12:15 Lunch (included with registration)**
Guest speaker: **Nia Ray, Director, Oregon Department of Revenue, Salem, OR**
- 1:30 Recent Federal Income Tax Developments**
Professor Bruce McGovern, South Texas College of Law, Houston, TX
- 3:00 Break**
- 3:15 Recent Federal Income Tax Developments (continued)**
Professor Bruce McGovern, South Texas College of Law, Houston, TX
- 4:45 Adjourn**

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Planning Committee

Heather Kmetz, *Planning Chair, Sussman Shank LLP, Portland, OR*

Jonathan Cavanagh, *Cable Huston LLP, Portland, OR*

Nikki Dobay, *Council On State Taxation, Portland, OR*

Christopher Heuer, *Stoel Rives LLP, Portland, OR*

Products

CDs will be available approximately two weeks after the live program. Please call the OSB CLE Service Center at (503) 431-6413 or (800) 452-8260, ext. 413, to place your order.

TAX18.KCDE Audio CDs with electronic course materials \$460

General Information

Cancellations: Cancellation requests must be received at least 72 hours prior to the date of the seminar to qualify for a refund. Refunds are subject to a \$25 cancellation fee. To cancel, please call the OSB CLE Service Center at (503) 431-6413 or (800) 452-8260, ext. 413.

Tuition Assistance: Email a request stating your financial situation to cle@osbar.org or call the OSB CLE Service Center at (503) 431-6413 or (800) 452-8260, ext. 413, no later than one week before the seminar.

Dietary Restrictions or Accessibility Accommodations: Please call (503) 431-6375 or (800) 452-8260, ext. 375, at least 72 hours before the date of the seminar.

? Questions or need help with registration?

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THANK YOU
to our reception sponsors

