

Legal Ethics—Best Practices

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Friday, May 4, 2018

8:30 a.m.—4:30 p.m.

Oregon State Bar Center

16037 SW Upper Boones Ferry Rd., Tigard

CLE credits: 6 Ethics and .5 General or Practical Skills

Register now at www.osbar.org/seminars
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This interactive seminar incorporates polling software so you can respond to ethics scenarios using either text message or internet browser. Gain an understanding of legal ethics best practices and obtain practical advice for handling law office responsibilities. From where to go for ethics advice to forming the attorney-client relationship, this seminar provides guidance about a number of key issues. Speakers will also address responsibilities during termination of the attorney-client relationship, handling conflicts, and conducting yourself with professionalism. This is an ideal opportunity to ask questions and get answers from the bar's ethics experts.

Register by 4/30/18 and save \$20.

LIVE EVENT



Early registration discount

Register by 4/30/18 and save \$20

- \$125 ONLD member
- \$200 OSB member
- \$210 Non-OSB member
- \$25 Print course materials
(Electronic materials are included with your registration.)

LIVE WEBCAST



- \$200 Webcast registration
(Includes online access to recorded seminar for 60 days after the live event.)



Questions or need help with registration?

Call the OSB CLE Service Center:
(503) 431-6413 or (800) 452-8260, ext. 413

50-Year and Active Pro Bono OSB members and Oregon judges and their lawyer staff – please call the OSB CLE Service Center at (503) 431-6413 or (800) 452-8260, ext. 413 to register for the live seminar.

8:00 Registration

Moderators:

Amber Bevacqua-Lynott, *Oregon State Bar, Tigard*
Linn Davis, *Oregon State Bar, Tigard*

8:30 Practice Aids/Helpful Hints

- Introduction & schedule
- Where to go for ethics advice
- PLF resources
- Bar Books
- OSB Legal Publications/other resources

Amber Bevacqua-Lynott, *Oregon State Bar, Tigard*
Linn Davis, *Oregon State Bar, Tigard*

8:45 Oregon Attorney Assistance Program (OAAP)

- OAAP resources

Douglas Querin, *Oregon Attorney Assistance Program, Portland*

9:00 Front-End of Representation/Forming the Attorney-Client Relationship

- Basic law office responsibilities
- Law office management
- Supervising others
- Formation of attorney-client relationship

Daniel Atkinson, *Oregon State Bar, Tigard*
Sheila Blackford, *Professional Liability Fund, Tigard*
Linn Davis, *Oregon State Bar, Tigard*

10:00 Front-End of Representation/Forming the Attorney-Client Relationship (cont.)

- Fee agreements/arrangements

Nik Chourey, *Oregon State Bar, Tigard*

10:30 Break

10:40 Front-End of Representation/Forming the Attorney-Client Relationship (cont.)

- Protecting client property

Susan Cournoyer, *Oregon State Bar, Tigard*

11:30 Issues in Law Practice/During the Attorney-Client Relationship

- Duties to the client
- Confidences/secrets and other limitations on disclosure of client information

Angela Bennett, *Oregon State Bar, Tigard*
Stacy Owen, *Oregon State Bar, Tigard*

12:30 Lunch

1:15 Issues in Law Practice/During the Attorney-Client Relationship (cont.)

- 26-Year Secret (60 Minutes video)
- Conflicts
- Duties to others

Lisa Amatangel, *Oregon State Bar, Tigard*
Courtney Dippel, *Oregon State Bar, Tigard*

2:45 Break

3:00 Issues Near the End of/After the Attorney-Client Relationship

- Termination of the attorney-client relationship
- Post-representation issues

Theodore Reuter, *Oregon State Bar, Tigard*

3:45 Other Issues

- Misrepresentation and dishonesty
- Criminal conduct
- Other personal conduct
- Professionalism

Dawn Evans, *Oregon State Bar, Tigard*

4:15 Questions and Closing Remarks

4:30 Adjourn

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Products

EBP18.CD	
Audio CDs with electronic materials	\$200
EBP18.DVD	
DVDs with electronic materials	\$230

This seminar will be available on-demand after the live program. Please visit osbar.org/seminars and search for EBP18. On-demand access is available for 60 days after the date of purchase.

General Information

Cancellations: Cancellation requests must be received by the OSB CLE Service Center at least 72 hours prior to the date of the seminar to qualify for a refund. Refunds are subject to a \$25 cancellation fee.

Tuition Assistance: Email a request stating your financial situation to cle@osbar.org no later than one week before the seminar.

Dietary Restrictions or Accessibility Accommodations: Please call (503) 431-6375 or (800) 452-8260, ext. 375, at least 72 hours before the date of the seminar.



CLE
Seminars

Upcoming Seminars

April 27

Real Estate and Land Use Fundamentals (RE18)

May 2

Lunch and Learn Series: Developing Your Insurance Program (INS118)

May 9

Lunch and Learn Series: Supply Chain Vulnerabilities (INS218)

May 16

Lunch and Learn Series: Cyber Risks (INS318)

May 23

Lunch and Learn Series: Employment Practices Liability (INS418)

May 30

Lunch and Learn Series: Claims and Litigation (INS518)

Register now at www.osbar.org/seminars and search by program code.



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