

Social Security Disability: Recent Trends and Tips

Cosponsored by the Disability Law Section

Register now at www.osbar.org/seminars (search for DIS18)



Friday, June 1, 2018

9 a.m.–4:30 p.m.

Oregon State Bar Center

16037 SW Upper Boones Ferry Rd., Tigard

CLE credits: 5 Access to Justice, 1 Ethics

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Receive an overview of Social Security disability including best practices for the claim process, valuable tips on cross-examinations, and preparing for medical expert testimony. Learn how to ethically and effectively represent clients with diminished capacity. Examine federal court appellate brief writing including tailoring the structure of your brief and writing reply briefs. Gain insight into best practices in handling cases with Oregon Disability Determination Services. A round table discussion will delve into common roadblocks to obtaining Social Security benefits and how to overcome them.

Register by 5/28/18 and save \$20.

Disability Law Section members save \$20 off registration rates.

LIVE EVENT



Early registration discount

Register by 5/28/18 and save \$20

- \$125 ONLD member
- \$180 Disability Law Section member
*(enter coupon code **DIS18SM** at checkout to receive discount)*
- \$200 OSB member
- \$210 Non-OSB member
- \$0 Lunch is included with your registration.
The Disability Law Section is providing complimentary lunch. Please make your selection when registering.
- \$15 Print course materials
(Electronic materials are included with your registration.)

LIVE WEBCAST



- \$200 Webcast registration
(Includes online access to recorded seminar for 60 days)



Questions or need help with registration?

*Call the OSB CLE Service Center:
(503) 431-6413 or (800) 452-8260, ext. 413*

50-Year and Active Pro Bono OSB members and Oregon judges and their lawyer staff – please call the OSB CLE Service Center at (503) 431-6413 or (800) 452-8260, ext. 413 to register for the live seminar.

8:00 Registration

9:00 Social Security Disability: Best Practices

- Understanding the process
- Facilitating a decision
- Effective communication

William Lesselyoung, *Disability Determination Services, Salem*

10:00 Break

10:15 Cross-Examination Tips

Scott Stipe, *Career Directions Northwest, Portland*

11:15 Federal Court Appellate Brief Writing

- Reviewing an unfavorable decision and identifying issues
- Structure of a brief—thorough, concise, tailored
- Voluntary remands and their implications
- Reply briefs

Lindsey Craven, *Schneider Kerr Law Offices, Portland*

12:15 Lunch (*Box lunch included. Please make your selection when registering.*)

Thank you to the Disability Law Section for generously providing lunch for this seminar.

1:15 Preparing for Medical Expert Testimony: Hearing Level Practice and Appellate Issues

- Preparing for a hearing with a medical expert
- Pre- or post-hearing requests for use of a medical expert
- Cross examination of a medical expert in the hearing
- Appellate issues related to medical experts

Kevin Kerr, *Schneider Kerr Law Offices, Portland*

2:15 Break

2:30 Roundtable: Common Roadblocks to Obtaining Social Security Benefits and How to Overcome Them

- Common issues in cases and tips for handling them
- Clients who work after the alleged onset, DAA, transferable skills, and CDIU investigations
- Open discussion of ideas and issues

Facilitators:

Jeremy Bordelon, *Evergreen Disability Law, Portland*

Tiffany Hendrix Blackmon, *Cascadia Disability Law LLC, Portland*

3:30 Ethically and Effectively Representing Clients with Diminished Capacity

- Diminished capacity and ethical duties under ORCP 1.14
- Case preparation
 - 5-Day Rule
 - Normal attorney-client relationship unavailable
- When in doubt—sources for ethics guidance
- Meeting clients—active and effective listening; client empathy; rapport building

Terisa Page Gault, *Harris Law Firm PC, Hillsboro*

Andrew Gilles, *Choices for a Better Future, Keizer*

Matthew Whitman, *Matthew Whitman PC, Portland*

4:30 Adjourn

Planning Committee

Juhi Aggarwal, *Metropolitan Public Defender Services Inc, Portland*

Tiffany Hendrix Blackmon *Cascadia Disability Law LLC, Portland*

Risa Davis, *Attorney at Law, LLC*

Terisa Page Gault, *Harris Law Firm PC, Hillsboro*

Gordon Magella, *Disability Rights Oregon, Portland*

Bill Spiry, *Attorney at Law, Eugene*

Products

DIS18.KCDE

Audio CDs with electronic materials \$200

DIS18.KDVE

DVDs with electronic materials \$230

This seminar will be available on-demand after the live program. Please visit osbar.org/seminars and search for DIS18. On-demand access is available for 60 days after the date of purchase.

General Information

Cancellations: Cancellation requests must be received by the OSB CLE Service Center at least 72 hours prior to the date of the seminar to qualify for a refund. Refunds are subject to a \$25 cancellation fee.

Tuition Assistance: Email a request stating your financial situation to cle@osbar.org no later than one week before the seminar.

Dietary Restrictions or Accessibility Accommodations: Please call (503) 431-6375 or (800) 452-8260, ext. 375, at least 72 hours before the date of the seminar.



CLE
Seminars

Upcoming Seminars

April 27

Real Estate and Land Use Fundamentals (RE18)

May 2

Lunch and Learn Series: Developing Your Insurance Program (INS118)

May 9

Lunch and Learn Series: Supply Chain Vulnerabilities (INS218)

May 16

Lunch and Learn Series: Cyber Risks (INS318)

May 23

Lunch and Learn Series: Employment Practices Liability (INS418)

May 30

Lunch and Learn Series: Claims and Litigation (INS518)

Register now at www.osbar.org/seminars and search by program code.



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