

*This form is due by February 1, 2025.*

## 2025 Annual Interest on Lawyers' Trust Accounts (IOLTA) Program Report

**This form must be completed by every active member of the Oregon State Bar between 12/1/24 and 2/1/25 whether or not the member has a trust account.**

*To complete this form online, log in to your account at [www.osbar.org](http://www.osbar.org)*

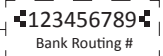
**Please provide the following information about you, your firm and your trust account:**

Lawyer: \_\_\_\_\_

Law Firm Name: \_\_\_\_\_

1.  My office is in Oregon and I maintain the following lawyer trust accounts in Oregon for the purpose of holding client funds or the funds of third persons, under RPC 1.15-1 and RPC 1.15-2:

Name of Financial Institution (s)	City/State	Bank Routing Number	Oregon IOLTA Trust Account Number

The bank routing and account numbers appear at the bottom of your check:  1001  
Bank Routing #      Account Number      Check #

2.  My office is in another jurisdiction. I maintain lawyer trust accounts for the purpose of holding client funds or the funds of third persons, but those accounts are not located in Oregon.
3.  I do not hold client funds or the funds of third persons, and I do not maintain any lawyer trust accounts.

**I hereby certify that the above information is true and correct to the best of my knowledge and belief.**

\_\_\_\_\_  
Date                      Signature                      

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 Oregon State Bar Number

**If you have questions, please contact the OSB IOLTA Reporting at (503) 431-6368.**

Email to: IOLTA@osbar.org

Mail to: Attn: IOLTA Reporting  
Oregon State Bar  
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