

AGENDA
Client Security Fund Committee
Saturday, December 14, 2024, at 9:30 am

- 1. Approve Minutes of August 17, 2024 Exhibit
- 2. Claims for Consideration (originally presented at October 19, 2024 meeting)
 - a. 2024-6 ATWOOD (Kim) – Ingram/Huck (tabled 8/17/2024) Exhibit
 - b. 2024-22 KRAMER (Cox) – Greco Exhibit
- 3. Approve Minutes of October 19, 2024 Exhibit
- 4. Staff Report [Dani Huck]
 - a. Financial Reports..... Exhibit
 - b. Aged Open Claims..... Exhibit
- 5. Claims for Consideration¹
 - a. 2024-4 CARL (Hughes) – Blackford..... Exhibit
 - b. 2024-15 JANZEN (Turczynski) – Blackford..... Exhibit
 - c. 2024-18 CELUCH (Manning) – Hytowitz Exhibit
 - d. 2024-23 WALSH (Westmoreland) – Exhibit
 - e. 2024-24 WALSH (Rossi) – Greco Exhibit
 - f. 2024-25 WALSH (McBerney) – Greco Exhibit
 - g. 2024-28 HUPPERT (Santiago) – Durocher Exhibit
 - h. 2024-29 WALSH (Scott) – Greco Exhibit

¹ If you plan to present a report not listed here, please e-mail it to the entire committee by noon on the day prior to the meeting.

- i. 2024-31 WALSH (Seals) – Greco..... Exhibit
- j. 2024-20 ROSAS (Kennedy) – Hytowitz Exhibit
- k. 2024-14 WALSH (Kuhlman) – Oliver Exhibit
- l. 2024-16 WALSH (Scarberry) – Oliver Exhibit

6. Status of Pending ClaimsDiscussion

7. CSF Rules ReviewDiscussion

Next Meeting: _____, 2025