

**AGENDA**  
**Client Security Fund Committee**  
Saturday, January 16, 2021  
OSB Center, Tigard, Oregon

- 1. Welcome
- 2. Orientation ..... Exhibit
- 3. Approve minutes of November 2020 ..... Exhibit
- 4. Staff Report [Amber Hollister]
  - a. Financial Reports..... Exhibit
  - b. Templates and Guidelines ..... Exhibit
  - c. Proposed Rule Change 4.7 ..... Exhibit
  - d. Aged open claims ..... Exhibit
- 5. Claims for Consideration<sup>1</sup>
  - a. DEVENY 2018-29 Bergmann ..... Exhibit
  - b. WASHBURN 2020-14 Oliver ..... Exhibit
  - c. BERTONI 2019-13 appeal letter from claimant -Hytowitz ..... Exhibit
- 6. Status of Pending Claims..... Exhibit
- 7. Next Meeting: *March 13, 2021*

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<sup>1</sup> If you plan to present a report not listed here please e-mail it to the entire committee by noon on the day prior to the meeting