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DISCIPLINARY COUNSEL

Circuit Ct. Supreme Ct. Case No. 94-CV-0009-15
 District Ct. U.S. Dist. Ct. Our File No. UPL 53-92 CLM
 Appeals Ct. Bankruptcy Ct. (Attorney)

Please indicate when the document listed below was processed. Thank you.

OSB v. Joel D. Whaley
(Short Title of Case or Proceeding)
Decree of Permanent Injunction
(Title of Document)

Was signed 5-13, 1994, by Judge Thompson
 Was entered _____, 19____, by _____
 Termination Date _____, 19____
 Was filed 5-13, 1994, by _____
 Was served _____, 19____, by _____
 Attorney fees awarded \$ _____ Costs awarded at \$ _____

Remarks _____

S. Clagg
(Judge/Deputy) (Clerk)

IN THE CIRCUIT COURT OF THE STATE OF OREGON
FOR THE COUNTY OF CROOK

OREGON STATE BAR, a public corporation)	
)	
Plaintiff,)	Case No. 94-CV-0009-15
)	
vs.)	
)	DECREE OF PERMANENT INJUNCTION
JOEL D. WHALEY, dba WHALEY'S INSURANCE MARKETING)	
)	
Defendant.)	

This matter having come before the court on the Stipulation of Plaintiff and Defendant attached hereto, the court having reviewed the pleadings on file herein and having found good cause to have been shown;

It is hereby ordered and decreed as follows:

1.

The Defendant, Joel D. Whaley, dba Whaley's Insurance Marketing is hereby permanently and forever enjoined from either directly or through business or subsidiary owned or operated by the defendant in engaging in the unlawful practice of law in violation of ORS 9.160 or otherwise, in any of the following particulars:

- a) Advising individuals and residents of the State of Oregon regarding the need for and benefits and effects of living trusts and related documents as estate planning devices and further advising individuals about avoidance of taxes, probate, conservatorship and guardianship;
- b) Advising individuals regarding forms of living trusts and other estate planning documents including wills, health care powers of attorney, financial powers of attorney, living wills, small estate affidavits, memorandum of trusts, trustee instructions, stock powers and other estate and transfer documents;

c) Selecting, recommending, drafting, preparing, writing, completing or providing living trust forms for individuals;


d) Selecting, recommending, drafting, preparing, writing, completing and providing other estate planning documents for individuals, including wills, health care powers, financial powers, living wills, memoranda of trust, trustee instructions and other estate documents.

e) Selecting, recommending, drafting, preparing, writing, completing and providing real property deeds, leases, assignments, conveyances, stock powers, bills of sale, and other documents for the transfers of real and personal property and assets connected with living trusts.

Dated this _____ day of _____, 1994.

Circuit Court Judge

Submitted by:



Chris L. Mullmann
Assistant Disciplinary Counsel
Oregon State Bar
Bar No. 72311

IN THE CIRCUIT COURT OF THE STATE OF OREGON
FOR THE COUNTY OF CROOK

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APR - 1 1994
DISCIPLINARY COUNSEL

OREGON STATE BAR, a public
corporation

Plaintiff,

vs.

JOEL D. WHALEY, dba WHALEY'S
INSURANCE MARKETING

Defendant.

Case No. 94-CV-0009-15

STIPULATION FOR DECREE
AND PERMANENT INJUNCTION

Comes now Plaintiff by and through its attorney, Chris L. Mullmann and Defendant, Joel D. Whaley, dba Whaley's Insurance Marketing and hereby stipulate to entry of an injunction in favor of the Plaintiff and against the defendant as follows:

1.

The Defendant, Joel D. Whaley, dba Whaley's Insurance Marketing is hereby permanently and forever enjoined from either directly or through business or subsidiary owned or operated by the defendant in engaging in the unlawful practice of law in violation of ORS 9.160 or otherwise, in any of the following particulars:

a) Advising individuals and residents of the State of Oregon regarding the need for and benefits and effects of living trusts and related documents as estate planning devices and further advising individuals about avoidance of taxes, probate, conservatorship and guardianship;

b) Advising individuals regarding forms of living trusts and other estate planning documents including wills, health care powers of attorney, financial powers of attorney, living wills, small estate affidavits, memorandum of trusts, trustee instructions, stock powers and other estate and transfer documents;

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c) Selecting, recommending, drafting, preparing, writing, completing or providing living trust forms for individuals;

d) Selecting, recommending, drafting, preparing, writing, completing and providing other estate planning documents for individuals, including wills, health care powers, financial powers, living wills, memoranda of trust, trustee instructions and other estate documents.

e) Selecting, recommending, drafting, preparing, writing, completing and providing real property deeds, leases, assignments, conveyances, stock powers, bills of sale, and other documents for the transfers of real and personal property and assets connected with living trusts.

2.

The parties further stipulate that each side will pay their own costs and disbursements.

DATED this 30 day of March, 1994.

It is so stipulated.



Chris L. Mullmann
Oregon State Bar
Assistant Disciplinary Counsel
Bar No. 72311



Joel D. Whaley
Whaley's Insurance Marketing

CERTIFICATE OF FILING AND SERVICE

I hereby certify that I filed the foregoing Stipulation for Decree and Permanent Injunction and Decree of Permanent Injunction on the 10th day of May, 1994 by mailing the original by first class mail, with postage prepaid through the United States Postal Service to:

Clerk of the Court
Crook County Circuit Court
Crook County Courthouse
300 East Third Street
Prineville, Oregon 97754

I further certify I served the foregoing Stipulation for Decree and Permanent Injunction and Decree of Permanent Injunction on the 10th day of May, 1994 by mailing a copy by first class mail, with postage prepaid, through the United States Postal Service to:

Joel D. Whaley
Whaley's Insurance Marketing
401658 Brookfield Lane
Prineville, OR 97754

Dated this 10th day of May, 1994.

Chris L. Mullmann
Assistant Disciplinary Counsel
Oregon State Bar
Bar No. 72311