

Special Topics in Disability Law: Long-Term Disability Appeals and Working While Receiving Benefits

Cosponsor

Disability Law Section



About the Seminar

NAVIGATING THE INS AND OUTS OF DISABILITY law requires expert help. This seminar will provide you with the knowledge to avoid going aground in the area of disability benefits.

First, start the morning with a refresher on Social Security benefits, including two federal disability programs and eligibility criteria. Next, take a look at how your client can still work without losing SSI or SSD benefits. Last, gain an understanding of long-term disability benefits under an ERISA plan and the appeals process for a denied claim: the ERISA disability claims process, strategies, and applicable case law.

Register before 10/20/14 and save \$20.

Disability Law Section members receive an additional \$20 section discount.

Questions? Call the OSB CLE Service Center at (503) 431-6413 or toll-free at (800) 452-8260, ext. 413, for assistance.

Thursday, October 23, 2014
10 a.m.–Noon

When

Oregon State Bar Center
16037 S.W. Upper Boones Ferry Rd.
Tigard, Oregon

Where

2 General CLE or Access to Justice credits

MCLE

CLEasy Pass holders, 50-year and Active Pro Bono OSB members, and Oregon judges and their lawyer staff—please call the OSB CLE Service Center at (503) 431-6413 or toll-free in Oregon at (800) 452-8260, ext. 413, to register.

Live Seminar



Click or scan to register

Early registration discount—Register by 10/20/14 and save \$20
\$75 Disability Law Section member
\$95 OSB member
\$55 OSB new lawyer (admitted after 1/1/12)
\$105 Non-OSB member
\$15 Print course materials
Electronic materials are included with your registration.

Live Webcast



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\$95 Webcast registration (includes online access to recorded seminar for 60 days after the live event)

1. Online at osbar.inreachce.com using a credit card (search for DIS14).
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How to Register

Special Topics in Disability Law: Long-Term Disability Appeals and Working While Receiving Benefits

Schedule

9:30 Registration

10:00 An Introduction to Social Security Disability Benefits

- ◆ Two federal disability programs
- ◆ Eligibility criteria
- ◆ Process
- ◆ Evaluation criteria

Cheryl Coon, Swanson Thomas Coon & Newton, Portland

10:15 Earning Money Without Losing SSI or SSD Benefits

- ◆ Plan for work—Work Incentives Planning and Assistance (WIPA)
- ◆ Title XVI (SSI) work incentives
- ◆ Title II (SSDI/SSCDB/SSDWB) work incentives
- ◆ Progression in real time

Arlene Jones, Disability Rights Oregon, Portland

11:00 ERISA Long Term Disability Appeals

- ◆ Claims process
- ◆ Strategies
- ◆ Case law

Jerome Larkin, Rizk Law, Portland
Richard Rizk, Rizk Law, Portland

Noon Adjourn

Section Planners

- ◆ **Cheryl Coon, Swanson Thomas Coon & Newton, Portland**
- ◆ **Micky Logan, Oregon State Hospital, Salem**



Live seminars

or



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DIS14.KCDE	Audio CDs and electronic course materials	\$95
DIS14.KDVE	DVDs and electronic course materials	\$150

General Information

Questions? Call the CLE Service Center at (503) 431-6413 or toll-free at (800) 452-8260, ext. 413.

Cancellations: Cancellation requests must be received at least 72 hours prior to the date of the seminar to qualify for a refund. Refunds are subject to a \$25 cancellation fee. To cancel, please call the OSB CLE Service Center at (503) 431-6413 or toll-free at (800) 452-8260, ext. 413.

Tuition Assistance: Email a request stating your financial situation to cle@osbar.org or call the OSB CLE Service Center at (503) 431-6413 or toll-free at (800) 452-8260, ext. 413, no later than one week before the seminar.

Dietary Restrictions or Special Accommodations: Please call (503) 431-6352 or toll-free at (800) 452-8260, ext. 352, at least 72 hours before the date of the seminar.