

## Collaboration and Partnership Application

Please submit your completed and signed application, along with additional required documents, by email to [jpuente@osbar.org](mailto:jpuente@osbar.org), or by fax to (503) 598-6999.

This form has been optimized to save, print and email using Adobe Reader™. Download the current version at [get.adobe.com/reader](http://get.adobe.com/reader).

Questions? Contact [jpuente@osbar.org](mailto:jpuente@osbar.org) or (503) 431-6337 or (800) 452-8260 ext. 337

### Criteria and Evaluation

Candidates must complete this application to be considered for collaboration and partnership funding.

Grant determinations are based on a combination of the following:

- Alignment with the Diversity & Inclusion Department's mission (See <https://www.osbar.org/diversity/programs.html#mission>)
- Alignment with the OSB's Diversity Action Plan (See [https://www.osbar.org/\\_docs/diversity/2018-20DAP.pdf](https://www.osbar.org/_docs/diversity/2018-20DAP.pdf))
- Compliance with *Keller v. State Bar of California*
- Systemic impact and sustainability

### Keller Compliance

Bar legislative or policy activities must be reasonably related to any of the following subjects: Regulating and disciplining lawyers; improving the functioning of the courts including issues of judicial independence, fairness, efficacy and efficiency; making legal services available to society; regulating lawyer trust accounts; the education, ethics, competence, integrity and regulation of the legal profession; providing law improvement assistance to elected and appointed government officials; issues involving the structure and organization of federal, state and local courts in or affecting Oregon; issues involving the rules of practice, procedure and evidence in federal, state or local courts in or affecting Oregon; or issues involving the duties and functions of judges and lawyers in federal, state and local courts in or affecting Oregon.

### Public Records

Please note that all materials received by the bar are considered public records. A copy of your application will be retained by the bar in accordance with our current records retention policy. Retained records are available for public inspection through the OSB public records clerk.

## Organization Description

Please describe your organization; i.e What year were you founded? Is your organization is a small or minority-owned organization? What is your organizational structure? What's your mission statement? Is your membership limited?

## Project Description

In no more than one page, please describe the project.

Requested grant amount: \$ \_\_\_\_\_

Please submit a project budget with your application.

## Project Alignment

In no more than one page, please describe how your proposed project aligns with and advances the Diversity Action Plan and the Diversity & Inclusion Department Mission.

## Project Goals

In no more than one page, please describe the goals the project seeks to achieve the steps required to reach those goals.

## Project Focus

In no more than one page, describe the need the partnership funds are going to address.

## Project Sustainability

In no more than one page, please describe the systemic or lasting effects the project is seeking to accomplish.

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**Certifications**

I acknowledge and represent to the Oregon State Bar that I have read the Criteria, Instructions, Conditions, and Application. I understand and agree that, if any information contained in my Application is not true, complete, or accurate, or if material information has been omitted, I could be disqualified from receiving or may have to forfeit any grant award that I receive from the Oregon State Bar, including reimbursing the Oregon State Bar for any expenses or money incurred in recovering the received grant. If awarded the grant I agree to use the monies as I have indicated in this application. I further agree and acknowledge that all decisions by the Diversity and Inclusion Department on collaboration monies are made in the sole discretion of the Diversity and Inclusion Department, that its determinations are confidential, and that all decisions are final.

\_\_\_\_\_  
Applicant Signature

\_\_\_\_\_  
Date